



225 S Kellogg Ave
Ames, IA 50010
515-232-8075

ASSET TRANSFER INSTRUCTIONS TO THE BRIDGE HOME

Broker Name: Stifel Investments

Client Account Name: Shelter Housing Corporation

DTC Number: 0793

Credit to Account Number: 1297-5160

The Bridge Home Tax ID: 42-1252893

Thank you so much for your support of The Bridge Home. Please contact Andrea Gronau, Development Manager, with any questions about your transfer at 515-232-8075 ext 220 or andrea@thebridgehome.org. The estimated value of a gift of securities is based on the fair market value on the date the stock is received into The Bridge Home brokerage account. The fair market value is the mean between the highest and lowest selling prices on the date received by The Bridge Home. Please consult a tax advisor regarding tax implications of your gift.