



225 S Kellogg Ave
Ames, IA 50010
515-232-8075

Remembering The Bridge Home in Your Will

Suggested Text for a Will Provision

The following sample bequest provisions may be helpful for your attorney in drafting will provisions:

“I give, devise and bequeath to The Bridge Home, a not-for-profit corporation existing under the laws of the State of Iowa, and located at Ames, Iowa, _____(percent of your estate, dollars, property, securities, etc.) ...

Preferred

... to be used pursuant to the current gift agreement(s) heretofore entered into by and between The Bridge Home and _____ (donor’s full name).”

Or

... to be used for _____ (however you wish your gift to be used) at The Bridge Home.”

It is also a good idea to include a “saving clause” in your will, in case something happens making it impossible for The Bridge Home to carry out your wishes exactly as stated in your bequest. A “saving clause” might read as follows:

“In the event any provision of this bequest shall become void, illegal, impractical, unnecessary or impossible to perform because of laws or social or economic conditions, which determination shall be made by the board of directors of The Bridge Home, the board of directors shall then determine the best use of the bequest in keeping with the original intent of the donor.”

It is always a good idea to share your plans with The Bridge Home in order to be certain that the language used will accurately carry out your desires. For further information, please call us at 515.232.8075.